

FORMS RELATING TO LISTING

Form F

The Growth Enterprise Market (GEM)

Company Information Sheet

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Company name: KAISUN ENERGY GROUP LIMITED

Stock code (ordinary shares): 8203

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 28 May 2012

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	20 January 2004
Name of Sponsor(s):	Not Applicable
Names of directors:	<i>Executive Directors:</i> Mr. CHAN Nap Kee, Joseph Dr. CHOW Pok Yu, Augustine Mr. YANG Yongcheng Mr. LI Hong <i>Independent Non-Executive Directors:</i> Mr. LIEW Swee Yean Mr. SIU Siu Ling, Robert Dr. WONG Yun Kuen Mr. ANDERSON Brian Ralph

Name(s) of substantial shareholder(s)
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company:

Name of Substantial Shareholder:	Respective interests of the Company in ordinary shares and convertible bonds:	
	<u>Ordinary shares</u>	<u>Convertible bonds</u>
Zhang Zhi Ping (Note)	215,640,000	357,410,000
Zhang Gaobo (Note)	215,640,000	357,410,000
Oriental Patron Financial Group Limited (Note)	215,640,000	357,410,000
OP Financial Investments Limited (Note)	129,260,000	234,190,000
Profit Raider Investments Limited (Note)	129,260,000	234,190,000
GEM Global Yield Fund Limited	230,000,000	-
Saddleback Corporation Limited	422,876,750	-

Note:

Oriental Patron Financial Group Limited (“OPFGL”) holds 215,640,000 Shares and 357,410,000 underlying Shares of the Company. OPFGL is 51% owned by Zhang Zhi Ping and is 49% owned by Zhang Gaobo.

Including in 215,640,000 Shares and 357,410,000 underlying Shares of the Company, 86,380,000 Shares and 123,220,000 underlying Shares are held by Pacific Top Holding Limited (“PTHL”), PTHL is wholly owned by Oriental Patron Financial Services Group Limited (“OPFSGL”), OPFSGL is 95% held by OPFGL. Zhang Zhi Ping, Zhang Gaobo, OPFGL and OPFSGL are deemed to be interested in the interests held by PTHL under the SFO.

Including in 215,640,000 Shares and 357,410,000 underlying Shares of the Company, 129,260,000 Shares and 234,190,000 underlying Shares are held by Profit Raider Investments Limited (“PRIL”), PRIL is wholly owned by OP Financial Investments Limited (“OPFIL”), OPFIL is 35.05% held by Ottness Investments Limited (“OIL”). OIL is wholly owned by OPFGL. Zhang Zhi Ping, Zhang Gaobo, OPFGL, OIL and OPFIL are deemed to be interested in the interests held by PRIL under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	Not Applicable
Financial year end date:	31 December
Registered address:	Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands.
Head office and principal place of business:	21/F, Chun Wo Commercial Centre, 23-29 Wing Wo Street, Central, Hong Kong.
Web-site address (if applicable):	www.kaisunenergy.com
Share registrar:	<i>Principal Registrar:</i> HSBC Trustee (Cayman) Limited <i>Branch Registrar:</i> Computershare Hong Kong Investor Services Limited
Auditors:	RSM Nelson Wheeler

B. Business activities

The Company and its subsidiaries have investments in mining, sale and processing of coal.

C. Ordinary shares

Number of ordinary shares in issue:	2,617,005,700 shares
Par value of ordinary shares in issue:	HK\$0.01 each
Board lot size (in number of shares):	10,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	Not Applicable

D. Warrants

Stock code:

Not Applicable

E. Other securities

Details of any other securities in issue.

(1) Particulars of share options granted by the Company under the Share Option Scheme are as follows:-

Date of offer	Date of acceptance	No. of shares subject to the outstanding options	Exercise price per share	Exercise period
11/08/2009	11/08/2009	6,325,000	HK\$0.762	From 11/08/2009 to 10/08/2012
18/11/2009	18/11/2009	3,000,000	HK\$1.184	From 18/11/2009 to 17/11/2012
09/02/2010	09/02/2010	20,056,750	HK\$1.078	From 09/02/2010 to 08/02/2013
18/10/2010	18/10/2010	42,287,674	HK\$0.56	From 18/10/2010 to 17/10/2013
11/08/2011	11/08/2011	30,149,040	HK\$0.215	From 12/08/2011 To 09/12/2013
10/04/2012	10/04/2012	15,000,000	HK\$0.234	From 10/04/2012 to 09/12/2013

(2) The replacement bonds with an aggregate principal amount of HK\$426,680,000, bearing interest at 3.75% per annum on the principal amount outstanding from time to time and upon exercise of the conversion rights attached to the replacement bonds in full, the holder of the replacement bonds are entitled to subscribe for up to 700,640,000 shares in the Company. As of today, the outstanding principal is amounting HK\$217,660,000 and 357,410,000 shares can be converted upon the maturity.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Nil

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

CHAN Nap Kee, Joseph

CHOW Pok Yu, Augustine

YANG Yongcheng

LI Hong

LIEW Swee Yean

SIU Siu Ling, Robert

WONG Yun Kuen

ANDERSON Brian Ralph